



## Announcement Summary

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**Entity name**

KYCKR LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 30, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KYK	ORDINARY FULLY PAID	64,037,535	01/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KYCKR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

609323257

### 1.3 ASX issuer code

KYK

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

30/9/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

25-Aug-2021 10:08

**Announcement Title**

New - Proposed issue of securities -  
KYK

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

KYK : ORDINARY FULLY PAID

**Issue date**

1/10/2021

#### Issue details

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**Number of +securities to be quoted**

64,037,535

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities are issued under the Tranche 2 placement that was announced by the Company on 25 August 2021 and approved by members at the Extraordinary General Meeting on 27 September 2021.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KYK : ORDINARY FULLY PAID	537,599,849

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KYKAH : OPTION EXPIRING 27-NOV-2023 EX 29C	559,900
KYKAI : OPTION EXPIRING 02-JAN-2022 EX \$0.30	2,000,000
KYKAJ : OPTION EXPIRING 10-AUG-2022 EX \$0.20	1,000,000
KYKAK : OPTION EXPIRING 10-AUG-2022 EX \$0.26	1,000,000
KYKAN : OPTION EXPIRING 01-JAN-2023 EX \$0.1005	3,000,000
KYKAO : OPTION EXPIRING 01-JAN-2024 EX \$0.165	3,000,000
KYKAP : OPTION EXPIRING 01-JAN-2025 EX \$0.114	3,000,000