



ASX Announcement

17 September 2021

Results of General Meeting

The Company advises that all resolutions considered at the General Meeting of Matsa Resources Limited on 17 September 2021 commencing at 11.30am WST were all passed on poll of shareholder votes.

In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

Yours sincerely

Andrew Chapman
Company Secretary

For further information please contact:

Paul Poli
Executive Chairman
T 08 9230 3555
E reception@matsa.com.au

CORPORATE SUMMARY

Executive Chairman

Paul Poli

Directors

Frank Sibbel

Pascal Blampain

Director & Company Secretary

Andrew Chapman

Shares on Issue

358.15 million

Listed Options

28.12 million @ \$0.17

Unlisted Options

65.38 million @ \$0.17 - \$0.35

Top 20 shareholders

Hold 55.41%

Share Price on 17th Sept 2021

5.9 cents

Market Capitalisation

\$21.13 million

**MATSA RESOURCES LIMITED
GENERAL MEETING
Friday 17 September 2021
Results of Meeting**

Resolution	Instructions given to validly appointed proxies (at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried/Not Carried
1 Ratification of Issue of 15,500,000 Shares	27,042,259	411,227	4,669,312	5,500	32,011,571 (98.71%)	411,227 (1.29%)	5,500	Carried
2 Ratification of Issue of 7,750,000 Options	26,849,405	604,081	4,669,312	5,500	31,818,717 (98.12%)	604,081 (1.88%)	5,500	Carried
3 Ratification of Issue of 2,480,000 Options	26,749,405	604,081	4,669,312	105,500	31,718,717 (97.81%)	604,081 (2.19%)	105,500	Carried
4 Ratification of Issue of 2,050,000 Shares	26,881,509	471,977	4,669,312	105,500	31,850,821 (98.21%)	471,977 (1.79%)	105,500	Carried
5 Ratification of Issue of 150,000 Shares	26,203,593	1,149,893	4,669,312	105,500	31,172,905 (96.13%)	1,149,893 (3.87%)	105,500	Carried
6 Ratification of Issue of 12,471,047 Shares	26,897,259	438,227	4,674,812	118,000	31 872 071 (98.28%)	438,227 (1.72%)	118,000	Carried
7 Ratification of Issue of 29,720,828 Shares	26,838,509	496,977	4,674,812	118,000	31,813,321 (98.10%)	496,977 (1.90%)	118,000	Carried
8 Approval to Issue Placement Options	26,100,795	724,164	4,685,339	618,000	31,086,134 (95.86%)	724,164 (4.14%)	618,000	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.