

ANNUAL GENERAL MEETING DATE AND CAPITAL REDUCTION TIMETABLE

Perseus Mining Limited (ASX/TSX: PRU) wishes to advise that its 2021 Annual General Meeting (AGM) will be held on 25 November 2021 at 6pm AWST by way of a virtual (online) meeting. Information on how to participate in the AGM will be included in the Notice of Meeting to be released in October 2021. The closing date for receipt of director's nominations is 6 October 2021.

On 26 August 2021 Perseus announced that it will seek shareholder approval at the AGM for an equal capital reduction. If approved by shareholders at the AGM, the capital reduction will see 1.5 cents per share paid to each shareholder in accordance with the following indicative timetable:

Effective date	30 November 2021
Last day for trading in Perseus's shares "cum return of capital"	1 December 2021
Perseus's shares trade "ex return of capital"	2 December 2021
Record date	3 December 2021
Payment date	10 December 2021

The dates set out above are indicative only. Perseus reserves the right to vary the dates in its sole discretion.

Perseus will be relying on the relief provided by the Commonwealth Treasurer and will not be sending a hard copy Notice of Meeting by post to shareholders ahead of the AGM. Shareholders who normally receive a hard copy Notice of Meeting are encouraged to provide their email address to the share registry, Computershare Investor Services Pty Limited, before 1 October 2021 to enable Perseus to send the 2021 AGM documentation electronically.

The easiest way to provide their email address is for shareholders to use easy update through the following link: www.computershare.com.au/easyupdate/PRU. Alternatively, Computershare's contact details are:

Phone: Australia – 1300 558 062 International – (+ 61 3) 9415 4631

Facsimile: Australia – (03) 9473 2500 International – (+61 3) 9473 2500

Email: <http://www.investorcentre.com/contact>

Mail:

Postal address:

The Registrar
Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne, VIC 3001, AUSTRALIA

Office address:

Level 2, 45 St Georges Terrace
Perth, WA 6000
AUSTRALIA

This announcement was approved for release by the Managing Director & CEO, Jeff Quartermaine.

ASX/TSX CODE: PRU

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