



## Announcement Summary

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**Entity name**

ENGAGE:BDR LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 23, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EN1	ORDINARY FULLY PAID	4,381,046	23/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ENGAGE:BDR LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

621160585

### 1.3 ASX issuer code

EN1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
18-Aug-2021 17:12	New - Proposed issue of securities - EN1	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The proposed shares are to be issued over 4 tranches equal to US\$12,500 each on or around 15 August 2021, 1 October 2021, 1 January 2021 and 1 April 2021. The number of shares to be issued under each tranche is to be calculated on the closing USD FX rate and ASX close price on the day of each respective issue and therefore will vary from this 3B at the time of each lodgement



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

EN1 : ORDINARY FULLY PAID

**Issue date**

23/8/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

4,381,046

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As compensation for Consulting Services payable to the Consultant

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

17,524.180000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EN1 : ORDINARY FULLY PAID	2,452,952,515

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EN1AB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,426,093
EN1AA : CONVERTIBLE NOTES	1
EN1AC : OPTION EXPIRING 01-APR-2023 EX 2.01C	5,700,000
EN1AD : PERFORMANCE RIGHTS	25,500,000
EN1AE : OPTION EXPIRING 01-APR-2023 EX 2.17C	5,700,000
EN1AF : OPTION EXPIRING 01-APR-2023 EX 2.33C	5,700,000