



Announcement Summary

Entity name

PENDAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 22, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PDL	ORDINARY FULLY PAID	2,825,073	22/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PENDAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28126385822

1.3 ASX issuer code

PDL

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-May-2021 08:24	New - Proposed issue of Securities - PDL	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PDL : ORDINARY FULLY PAID

Issue date

22/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,825,073

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Partial consideration to the value of US\$14,900,000 for the acquisition of TSW announced to ASX on 10 May 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

6.800000

Any other information the entity wishes to provide about the +securities to be quoted

The fully paid ordinary shares will rank equally with all existing ordinary shares on their issue on closing of the TSW acquisition. The shares will be generally escrowed until 22 July 2022 (first 706,269), 22 July 2023 (second 706,269), 22 July 2024 (third 706,269) and 22 July 2025 (remaining 706,266) subject to limited variations under the applicable escrow deed.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PDL : ORDINARY FULLY PAID	382,677,887

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDLAK : OPTION EXPIRING VARIOUS DATES EX NIL PRICE	5,843,893
PDLAL : PERFORMANCE SHARE RIGHTS	3,519,864