



Announcement Summary

Entity name

GOLDEN STATE MINING LIMITED

Date of this announcement

Tuesday July 20, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GSMF	OPTION EXPIRING 26-OCT-2022 EX \$0.25	200,000	20/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN STATE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52621105995

1.3 ASX issuer code

GSM

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/7/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

19-Jul-2021 12:59

Announcement Title

New - Proposed issue of securities - GSM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GSMAF : OPTION EXPIRING 26-OCT-2022 EX \$0.25

Date the +securities the subject of this notification were issued

20/7/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GSM : ORDINARY FULLY PAID	82,748,358

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GSMAG : OPTION EXPIRING 26-JUN-2023 EX 16.25C	3,000,000
GSM AJ : OPTION EXPIRING 30-SEP-2024 EX \$0.40	3,200,000
GSM AK : OPTION EXPIRING 30-SEP-2024 EX \$0.60	2,950,000
GSM AE : OPTION EXPIRING 08-NOV-2021 EX VAR PRICES	6,300,000
GSM AF : OPTION EXPIRING 26-OCT-2022 EX \$0.25	1,922,560