

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To Company Name/Scheme** **GOLDEN STATE MINING LIMITED****ACN/ARSN** **621 105 995****1. Details of substantial holder (1)****Name** **Perth Select Seafoods Pty Ltd****ACN/ARSN (if applicable)** **009 262 775**There was a change in the interests of the substantial holder on **11/06/2021**The previous notice was given to the company on **04/06/2020**The previous notice was dated **02/06/2020****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>FULLY PAID ORDINARY SHARES (FPO)</b>	<b>5,142,710</b>	<b>11.23%</b>	<b>8,300,000</b>	<b>10.03%</b>
<b>TOTAL</b>	<b>5,142,710</b>	<b>11.23%</b>	<b>8,300,000</b>	<b>10.03%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
2/06/2020	Perth Select Seafoods Pty Ltd	On-market trade	\$56,098	277,290 ORD	277,290
3/06/2020	Perth Select Seafoods Pty Ltd	On-market trade	\$15,643	80,000 ORD	80,000
4/06/2020	Perth Select Seafoods Pty Ltd	On-market trade	\$25,942	120,000 ORD	120,000
5/06/2020	Perth Select Seafoods Pty Ltd	On-market trade	\$8,446	40,000 ORD	40,000
6/07/2020	Perth Select Seafoods Pty Ltd	Placement	\$42,500	340,000 ORD	340,000
15/04/2021	Perth Select Seafoods Pty Ltd	Placement	\$125,000	1,000,000 ORD	1,000,000
17/05/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$5,301	44,944 ORD	44,944
20/05/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$12,500	100,000 ORD	100,000
21/05/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$21,013	155,056 ORD	155,056
24/05/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$27,903	200,000 ORD	200,000
1/06/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$62,205	396,028 ORD	396,028
2/06/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$17,270	103,972 ORD	103,972
11/06/2021	Perth Select Seafoods Pty Ltd	On-market trade	\$52,817	300,000 ORD	300,000

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Perth Select Seafoods Pty Ltd	Perth Select Seafoods Pty Ltd	Perth Select Seafoods Pty Ltd	Holder of Shares	8,300,000 FPO	8,300,000

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Perth Select Seafoods Pty Ltd	96 Burswood Road, Burswood WA 6100

**Signature**

print name **Hendricus Petrus Indrisie** capacity **Director**

sign here  date **09 / 6 / 2021**