

Results of General Meeting

8 April 2021

Golden State Mining Limited (“Company”) (ASX: GSM) wishes to advise the outcome of resolutions put to Shareholders at its General Meeting held at 10am today.

All resolutions put to Shareholders at the General Meeting were duly passed by a poll conducted at the meeting.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the Company provides the results of the General Meeting voting in the attached summary.

This announcement was authorised for issue by Marc Boudames (Company Secretary).

For more information on the company visit www.goldenstatemining.com.au

Disclosure of Proxy Votes

Golden State Mining Limited

General Meeting

Thursday, 08 April 2021



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Ratification of Issue of Shares Using 15% Placement Capacity (Tranche 1)	P	6,722,559	6,690,512 99.52%	5,164 0.08%	20,000	26,883 0.40%	7,717,395 99.93%	5,164 0.07%	20,000
2 Ratification of Issue of Shares Using 10% Placement Capacity (Tranche 1)	P	6,124,646	6,042,599 98.66%	55,164 0.90%	20,000	26,883 0.44%	7,069,482 99.23%	55,164 0.77%	20,000
3 Approval to Issue Shares (Tranche 2)	P	5,964,646	5,882,599 98.62%	55,164 0.92%	20,000	26,883 0.45%	6,909,482 99.21%	55,164 0.79%	20,000
4 Ratification of Prior Issue of Shares for Drilling Services	P	6,480,670	6,448,623 99.51%	5,164 0.08%	261,889	26,883 0.41%	7,475,506 99.93%	5,164 0.07%	261,889

